



## Legacy ECM Migration to SharePoint



### PSIcapture Provides RealFoundations with Automated Document Migration

RealFoundations is a full-service consulting firm specializing in the real estate industry and real estate functions in large corporations. This creative and experienced team has helped companies reach their full potential since 2000, providing unparalleled strategies and maximizing business operations and efficiency.

#### The Problem

The RealFoundations client, Rose Associates, Inc., is one of New York City's oldest and highly regarded residential property management organizations. Complete with 26,000 residents, its own police force, library, bowling alley, retail stores and more, Rose Associates was producing an extensive volume of documents in order to manage the property. The utilized system, Documentum D6, was too constrained and straightforward of a content management system for the intended purpose. Although it provided storage for hundreds of thousands of PDF lease documents, Documentum lacked the openness of a more collaborative system like Microsoft SharePoint and was unable to resolve the issue of document access and retrieval.

#### Solution Requirements

In order to achieve a more efficient content management environment, RealFoundations needed to find a way to transfer the copious amounts of documents—1.6 million pages—from Documentum to a more open system.

After reviewing its options, RealFoundations determined SharePoint was the most intelligent repository system for the undertaking. With its ability to provide archiving, search and retrieval, SharePoint was a fitting solution for the task. From there, a tool with the power and flexibility to migrate the large amount of content from Point A (Documentum) to Point B (SharePoint) was the missing link left to be identified. "The desired approach would need to be robust enough to handle high document counts, millions of pages, and automated process that would migrate folder structures and data content from Documentum to SharePoint to include simple rule-based data manipulations," said Doug Williams, Director. The answer was PSIcapture.





## The PSIGEN Solution

PSIGEN's advanced ability to not only provide automated migration, but also a multi-level folder format in SharePoint, made the PSICapture solution stand out among competitors. "PSIGEN offered a depth of experience across multiple content and document management systems with expertise in both Documentum and SharePoint. The PSIGEN approach was a proven commodity backed by the services to fully deliver. Our need was to achieve the migration in short order, and the high quality of PSIGEN's offerings was perfect for our need," said Williams. RealFoundations utilized a full service approach, providing PSIGEN with the data to complete the migration to SharePoint. In just two weeks' time, PSIGEN seamlessly processed the content from the Documentum D6 documents to SharePoint, complete with a file-naming folder structure built automatically from the document metadata.

## Conclusion

PSICapture was the key component in smoothly migrating 1.6 million pages from Documentum to SharePoint, uniquely completing the process by automatically creating a multi-level folder structure, saving countless hours of manual work and frustration. The ultimate result was a dramatically simplified business process, complete with accessible and organized documents in SharePoint that end users could easily retrieve.

## Solution Components in Summary:

Capture Software:	PSIGEN PS <b>capture</b> Enterprise
Content Repository:	Microsoft SharePoint
Scanners:	Folder and CSV Import from Documentum D6

## About PSIGEN Software, Inc.



PSIGEN is the innovative leader in advanced capture applications dedicated to helping companies automate document processing by extracting data and utilizing it to name, index, format and route documents along the electronic path to storage. The lasting result is a more productive end user, using fewer mouse clicks and keystrokes, accomplishing complex and powerful document workflows. Our largest customers include service providers, business process outsourcers and major corporations.

We have significant customer concentrations in financial services, healthcare, manufacturing, retail and energy. Our channel partners include document imaging value added resellers, major brand MFP dealers, Microsoft solution providers and document management software vendors.